USER FRIENDLY AUTHENTIC introduces

infor User eXperience

Infor OS INTELLIGENT PLATFORM

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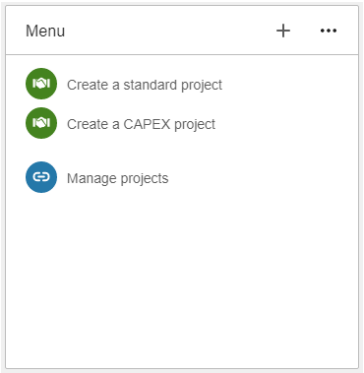
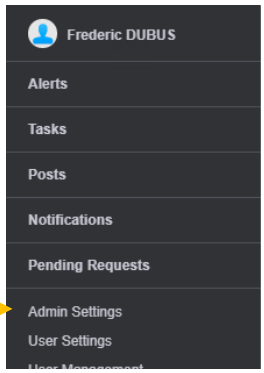
How to … ?	Create a shortcut on an Infor OS homepage using an automation link
Prerequisite	Knowledge in *Mforms automation builder*
Result	 This "Menu" widget embedded on an Infor OS homepage contains three shortcuts. All are created using automation links. The two first ones drive the user to POS100 panel E and prefill some fields in (project type, project template…). The third one allows the user to go directly in POS100 panel B for displaying projects created.

Steps for creating shortcut

#1 Get the logical ID of the M3 environment

Select the "User Menu" in the title bar

In the "Admin Settings" section from Infor OS



Double-click on the M3 environment to use

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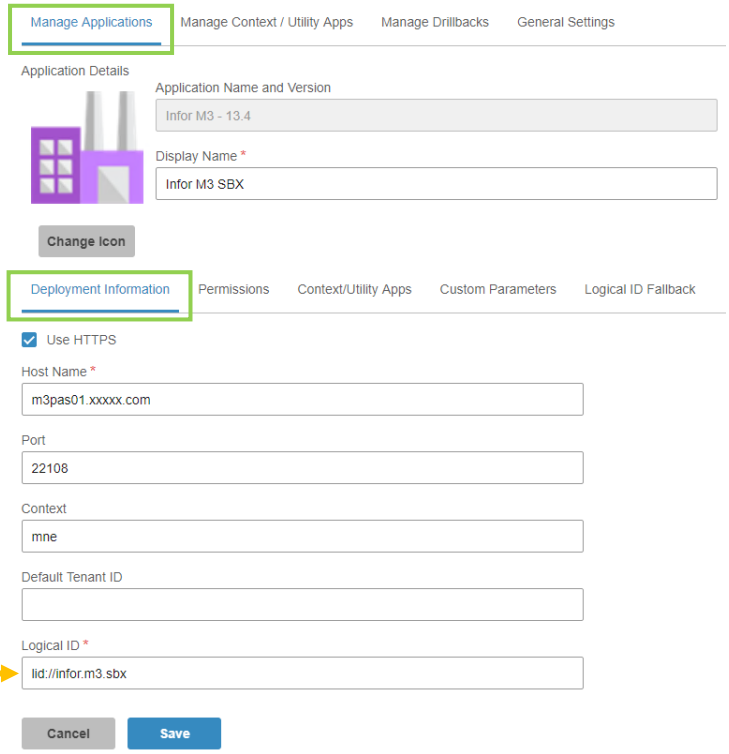
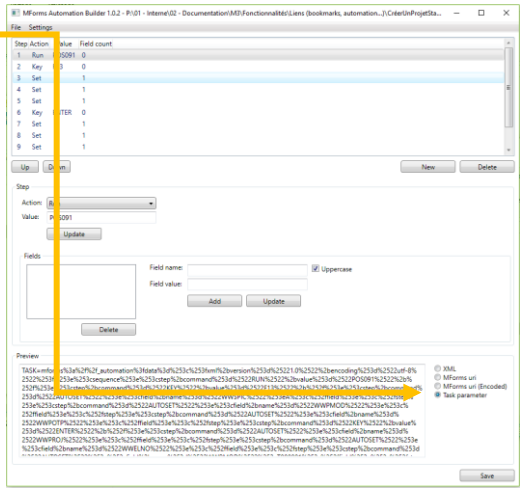
In the “Manage applications” tab and “Deployment Information” sub-tab, get the logical ID



#2 Get the automation link created in *Mforms automation builder*

Select the “Task parameter” option box



Select the link generated in the “Preview” text box

Tips: Use CRTL+A for selecting all text and CTRL+C for copying

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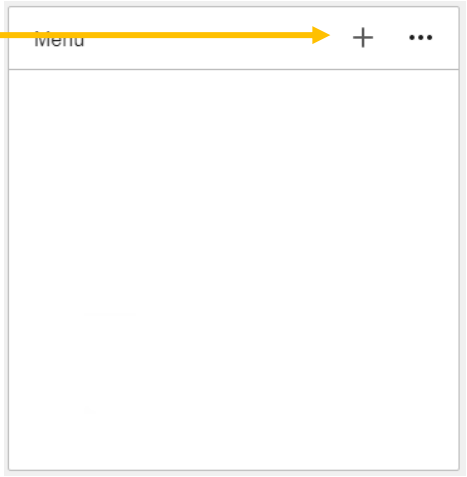
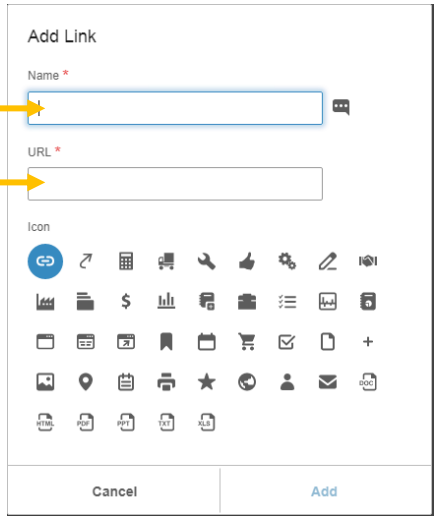
#3 Create the shortcut in the "Menu" widget

Create a new shortcut with "+" button



Enter a name

Enter the URL



Note: The URL is the combination of the logical ID (see step #1) and the link generated by Mforms automation builder (see step #2) and must be formatted as below:

?LogicalId=lid://infor.m3.sbx&TASK=mforms…

Logical ID *Automation link*

And that's it!

Note: the link created with *Mforms automation builder* can also be embedded in a H5 shortcut. In that case, it will be created using format "Mforms uri (encoded)" instead of "Task parameter". The prefix "mforms" will must be deleted. So, the link should start by "_automation?data=…". For a usage in SmartOffice, the prefix "mforms" must be kept.

Need help or more information ?
Reach us now ✉ contact@authentic-grp.com

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