AUTHENTIC introduces

How to ?	Create a shortcut on an Infor OS homepage using an automation link									
Prerequisite	Knowledge in <i>Mforms automa</i>	ition builder								
Result	Menu + (a) Create a standard project (a) Create a CAPEX project (c) Manage projects	This "Menu" widget embedded on an Infor OS homepage contains three shortcuts. All are created using automation links.The two first ones drive the user to POS100 panel E and prefill some fields in (project type, project template).The third one allows the user to go directly in POS100 panel B for displaying projects created.								

infor User eXperience

Steps for creating shortcut

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#1 Get the logical ID of the M3 environment

Select the "User Menu" in the title bar

In the "Admin Settings" section from Infor OS



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INTELLIGENT PLATFORM

Double-click on the M3 environment to use



In the "Manage applications" tab and "Deployment	Manage Applications Manage Context / Utility Apps Manage Drillbacks General Settings								
Information" sub-tab, get the logical ID	Application Details Application Name and Version								
	Infor M3 - 13.4								
	Display Name*								
	Infor M3 SBX								
	Change Icon								
	Deployment Information Permissions Context/Utility Apps Custom Parameters Logical ID Fallback								
	Use HTTPS								
	Host Name *								
	m3pas01.xxxxx.com								
	Port								
	22108								
	Context								
	mne								
	Default Tenant ID								
	Logical ID *								
	lid://infor.m3.sbx								
	Cancel Save								

#2 Get the automation link created in *Mforms automation builder*



Select the link generated in the "Preview" text box *Tips: Use CRTL+A for selecting all text and CTRL+C for copying*

#3 Create the shortcut in the "Menu" widget

Create a new shortcut with "+" button			- ivienu						
	Add	Add Link							
Enter a name			Name *						
	URL *								
Enter the URL									
Note: The URL is the combination of the logical ID (see step #1)	GO	7		;	3.	4	۵,	0_	1601
and the link generated by Mforms automation builder			\$	<u>1.11</u>	٦		ŝΞ	↓ ⊷↓	•
(see step #2) and must be formatted as below:		Ē	7	Ņ		Ē	\boxtimes	٥	+
	_	0	₿	ē	\star	٢	-	\searrow	
?LogicalId= <mark>lid://infor.m3.sbx</mark> & <mark>TASK=mforms</mark>	HTML	PDF	PPT	T	XLS				
Logical ID Automation link		C	ancel					Add	

And that's it!

Note: the link created with *Mforms automation builder* can also be embedded in a H5 shortcut. In that case, it will be created using format "Mforms uri (encoded)" instead of "Task parameter". The prefix "mforms" will must be deleted. So, the link should start by "_automation?data=...". For a usage in SmartOffice, the prefix "mforms" must be kept.

Need help or more information ? Reach us now a contact@authentic-grp.com